



Mission

We reveal and foster God’s healing love by improving the health of the people and communities we serve, especially those who are poor and vulnerable.

Vision

Inspired by our faith,

- We will be distinguished as the trusted person-centered partner to those who engage with us in their physical, mental and spiritual health decisions.
- We will share accountability with clinicians, associates and affiliated stakeholders to deliver exceptional care that is well-coordinated, accessible, affordable, safe, and results in optimal outcomes for individuals and populations.
- We will grow as community-based health networks in partnership with others who share our vision and values and align with us to be an essential provider to those we serve.

Values

Caring Spirit – We honor the sacred dignity of each person.

Excellence – We set and surpass high standards.

Good Humor – We create joyful and welcoming environments.

Integrity – We do the right thing with openness and pride.

Safety – We deliver care that seeks to eliminate all harm for patients and associates.

Stewardship – We are accountable for the resources entrusted to us.

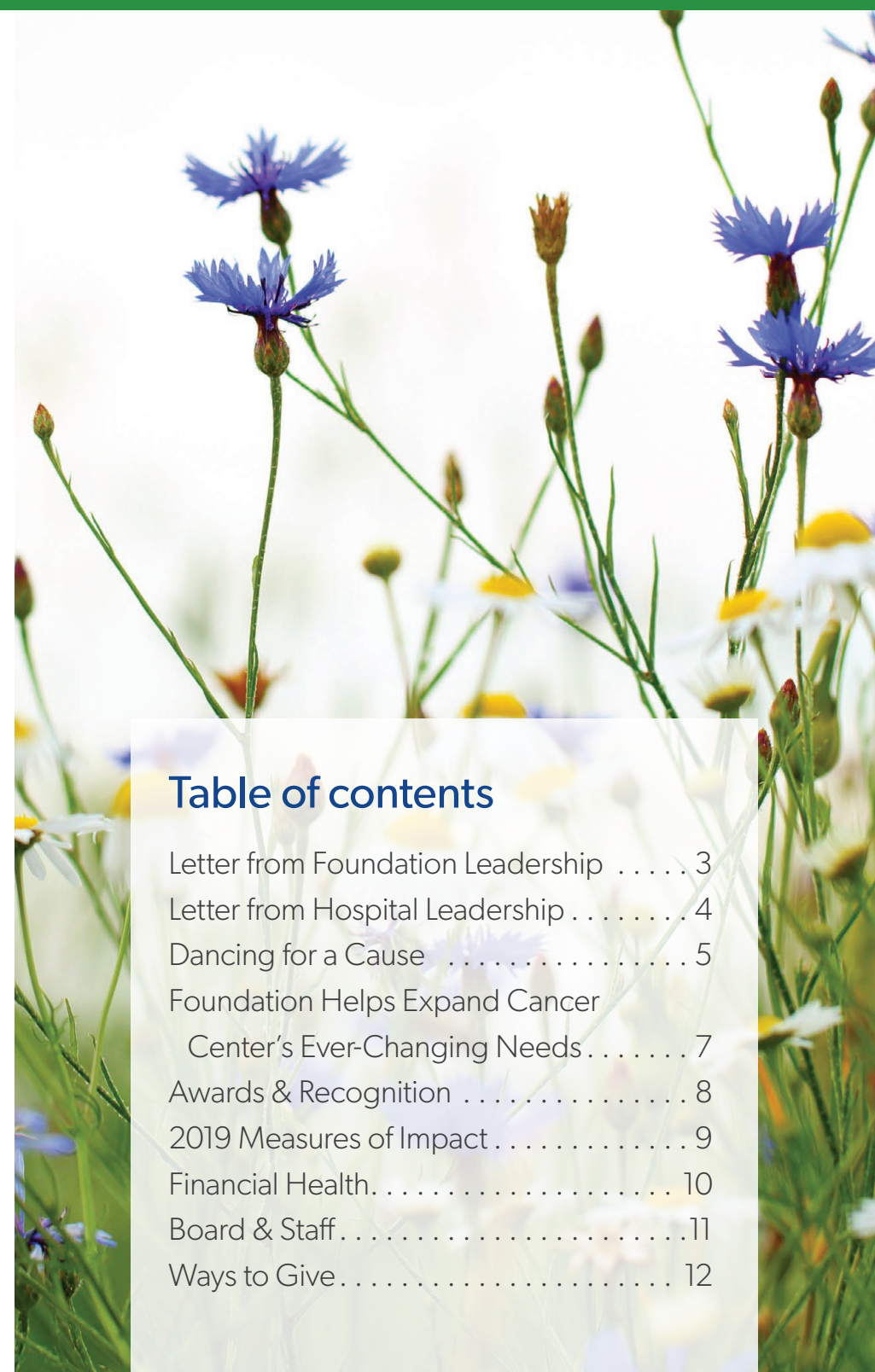


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Dear Friends,

2019 was a banner year! The St. James Foundation couldn't be more grateful for the continuous growth and the constant love and support from our mighty community...from the bottom of our hearts, we want to say THANK YOU!

The St. James Healthcare Foundation is excited to report that we were able to make a significant impact on the hospital and for our community in 2019. The Foundation, with the help of our loyal donors and community, was able to raise over \$766,000 to assist our programs,

funds, and services to help us continue living out our mission each and every day.

We started the year off with a bang! In March, we held our annual Spirit Gala 19: Mad Hatter's Ball that enabled the Foundation to raise significant funds to enhance our best patient experience. And on top of that, our second endowment, the Patient Compassion Endowed Fund was established. This endowment will assist our local patients for a lifetime and beyond. Jay Doyle, President, St. James Healthcare, championed the efforts of this endowment alongside our entire leadership team, as well as

Dr. Hassan and Donna Massouh and Montana Orthopedics.

In the spring, shortly after the Gala, we were blessed with a gift of \$25,000 to begin our first ever Cancer Center Endowment. This endowment, through our partnership with the Uno's Charity Golf Tournament, was created to honor this crew that helped us to assist our patients for the last five years. Now, their legacy will continue forever. Our cancer patients and Cancer Center will forever be supported by the hard work and efforts of this amazing team.

We are honored to continue the important work of locating and attaining financial support in order to maintain and build excellent health care in southwest Montana

In the fall, we celebrated the 5th year of Fall Ball. This event was initially created to help support our efforts to build relationships with a younger demographic. Five years later, Fall Ball has raised over \$50,000 to help support programs funded by the

Foundation. This year was no exception. Fall Ball 19: Dynamic Duos raised over \$12,000 to send local kids with Type 1 diabetes to Camp Montana. The money raised equates to sending 15 kids over the next three years and we couldn't be more pleased. Read further for the full story!

Also, we didn't want to leave out our incredible Caring Spirit results. Our Caring Spirit campaign (associate giving) raised just over \$60,000 with 45% of our staff and leadership participating and giving to either our Patient Compassion Fund, Associate Crisis Fund or Greatest Need Fund. Through these efforts, we are able to make a tremendous impact for our patients, associates, hospital and community all year long.

We are honored to continue the important work of locating and attaining financial support in order to maintain and build excellent health care in southwest Montana and are looking forward to another successful year!

Thank you, again, for your continued support,



Kacie Bartholomew
Director, St. James
Healthcare
Foundation

Dear Friends,



2019 was an exciting year at St. James Healthcare as we proudly continued our Mission to improve the health of the

people and communities which we serve, especially the poor and vulnerable. As reported in our 2019 Annual Report to the Community, we contributed a total of \$7,688,500 to benefit Butte and southwestern Montana. Included in this amount is our cost of charity care, medical costs not paid by Medicaid, and services to the community, such as health education programs, screenings, and athletic training services provided at area schools and colleges.

St. James Healthcare remains dedicated in its vision to provide premier person-centered care while forming strong community-centered networks and relationships. In 2019, we partnered with community programs such as Butte Emergency Food Bank's Empty Bowls, Montana Tech's Purse Strings Brunch in support of the Safe Space of Butte, the Montana Folk Festival, and the American Cancer Society's Relay for Life.

In continuation of our Mission to serve the poor and vulnerable, St. James was able to assist in securing



\$100,000 from the Montana Healthcare Foundation for the Butte-Silver Bow Supportive Housing Development Project. Community organizations that include Action, Inc., Butte-Silver Bow County, Butte Public Housing Authority, Southwest Montana Community Health Center, and St. James Healthcare will be working together to create a permanent supportive housing program for the community members who are experiencing chronic homelessness.

I would also like to highlight that the Leapfrog Group awarded St. James with an "A" Hospital Safety Grade

for fall 2019. This national distinction recognizes St. James' achievements protecting patients from harm and providing safer health care. This honor truly reflects the exceptional teamwork and skill of our providers and staff.

St. James Healthcare continues to provide our southwest Montana with excellent care, as we have been recognized as a Pediatric Prepared Facility by the Montana Emergency Medical Services for Children. Additionally, our Cardiac Rehab team was recognized by the Montana Association of Cardiovascular and Pulmonary

Rehabilitation for the department's performance of the Montana Cardiac Rehabilitation Outcomes Project for the second straight year.

I look forward to the many opportunities the future holds for St. James Healthcare as we continue our commitment to provide quality care in Butte-Silver Bow and our surrounding communities.

Sincerely,



Jay Doyle, President
St. James Healthcare

Dancing For a Cause

For the last five years, the St. James Foundation has held its next-gen fundraiser, Fall Ball. This event was created to connect with our younger population in an effort to educate our guests on the impact that philanthropy has on our hospital and community, and how they too can start making an impact in this community that we love so much.

The price point is lower and the ambiance is more casual than our main event, Spirit Gala, and it is based after the thought of adult prom with a new theme each year. In years past, we have seen themes of 80's prom, superheroes, Studio 54, decades prom and, most recently, Dynamic Duos – think Bonnie and Clyde, Sonny and Cher – Butte knows how to do a costume party the right way!

On top of the fun, outlandish themes and a great excuse to get all dressed up for an evening of dancing the night away, we have been able to successfully raise over \$50,000 to

assist programs and services the Foundation houses – like FitKids 360 – and create support groups spearheaded by our physicians – like our new moms' support group. Most recently, it was brought to our attention that funds were running low in our diabetes education fund that help local kids with Type 1 Diabetes in Butte and southwest Montana attend Camp Montana in Fishtail each summer.

Camp Montana, established in 2002, is a summer camp created to meet the needs of families and children with Type 1 Diabetes. Each camper has the opportunity to

Camp Montana is a summer camp created to meet the needs of families and children with Type 1 Diabetes. Each camper has the opportunity to learn and practice valuable diabetes self-management techniques.



learn and practice valuable diabetes self-management techniques under medical supervision while making memories to last a lifetime.

When at Camp Montana, our kids get to...

- Learn more about diabetes with other kids going through the same situation as them.
- Gain Independence! Our children will discover ways to manage diabetes and start developing skills to help take care of oneself,

build self-confidence and prepare, if ready, to start accepting more responsibility for diabetes self-management.

- Most importantly...have FUN!

In 2019, the cost for a full week at Camp Montana for children living with Type 1 Diabetes was \$665. This is not easy for every family to afford, especially after the other costs incurred, like medication. When Ida Reighard, RN at St. James and diabetes educator, reached out to say that funds had started

“Camp was the coolest thing my daughter has ever gotten to do. As you can imagine, sleepovers and time away from your parents are near impossible when you are a kid with Type 1 Diabetes.”

to run low and we couldn't sustain our usual assistance, we knew earmarking proceeds from Fall Ball for this purpose was the absolute best choice.

“Butte has some great kids and families living with Type 1 Diabetes. Diabetes camp is an opportunity for these kids to be with 70 other kids with diabetes from all over the state. They have fun and develop lasting friendships. This is also a break for their families knowing they are safe and being cared for. Financially, camp is out of reach for most families because diabetes is very expensive to manage. St James Foundation has been able to assist the kids of Butte in attending camp for nine years now and these families have benefited from this kindness.”

– Ida Reighard, RN, Diabetes Educator, St. James Healthcare

Pictured here is one of our local kids, Cole Domme and Camp

Counselor, Cassidy Duddy. Cole has attended Camp Montana for the past couple of years and, as soon as camp is over, he asks his parents when he can go back!

“Camp was the coolest thing my daughter has ever gotten to do. As you can imagine, sleepovers and time away from your parents are near impossible when you are a kid with Type 1 Diabetes. She got to be herself, make friends with other kids in her position and have fun without me in a medically supervised environment.”

– Sarah, mother of attendee

Because of the support to Fall Ball, the St. James Foundation is thrilled to announce that we will be able to sustain five scholarships to Camp Montana for the next three summers. We are excited that we can continue with our mission and support the needs of our community.



Foundation Helps Expand Cancer Center's Ever-Changing Needs

In 2019, our Cancer and Therapy Services were expanded to include the Lymphedema Center. Through advanced training of the staff and creation of a healing environment supported by the St. James Healthcare Foundation, patients who are living with compromising swelling as a result of treatments have a local therapy option.



Lymphedema is caused by the build-up of fluid in body tissues when the lymph system (a network of vessels, organs, and tissues that transports infection-fighting white blood cells throughout the body) is compromised. It's a diagnosis that may occur after cancer treatment, particularly after breast cancer treatment, during which lymph nodes are often removed or affected.

At St. James, leadership in both Therapy Services and the Cancer Center identified an increased need for local treatment for patients in southwest Montana. With financial support from the St. James Foundation and Cancer Center donors, Jean Scharchburg, OT/L, CLT, completed the intensive training to become a certified lymphedema therapist.

Upon completion of her training, Jean said, "I feel as if I am better able to serve this patient population on a comprehensive basis. I am able to educate as well as provide updated techniques and I have had improved outcomes in shorter periods of time."

Patients who visit the Lymphedema Center aren't just benefitting from Scharchburg's expertise. The healing

environment was curated to feel less like a clinic and more like a spa. Jean says, "Patients have all stated that they appreciate the decor and the less clinical feel to the treatment room. It is such a great environment to complete patient care."

"I am able to educate as well as provide updated techniques and I have had improved outcomes in shorter periods of time."

Because of the generous support of Cancer Center donors throughout the year, like the Uno's Charity Golf Tournament, our fully comprehensive Cancer Center is growing and offering services like lymphedema treatment and nurse navigation, ensuring the best quality of care and keeping our patients close to home.

The Foundation is proud to have been able to play a part in bringing this important service to St. James that will serve our community for years to come!

Awards & Recognition

St. James Healthcare Receives an 'A' Grade From Leapfrog For Fall 2019 Hospital Safety

St. James Healthcare was awarded an 'A' in fall 2019 Leapfrog Hospital Safety Grade, a national distinction recognizing St. James' achievements protecting patients from harm and providing safer health care. The Leapfrog Group is an independent national watchdog organization driven by employers and other purchasers of health care committed to improving health care quality and safety for consumers and purchasers. The Safety Grade assigns an 'A', 'B', 'C', 'D', or 'F' grade to all general hospitals across the country based on their performance in preventing medical errors, injuries, accidents, infections and other harm to patients in their care.

"I am proud of our organization for always striving to provide the safest, highest quality of care; St. James Healthcare is constantly testing and evaluating our practices and processes to ensure the very best outcomes," said Nancy Hoyt, St. James Healthcare's CNO/COO. "This honor truly reflects the exceptional teamwork and skill of our providers and staff."



MCROP Recognizes St. James Cardiac Rehab for Excellent Outcomes

For the second year in a row, the St. James Healthcare's Cardiac Rehab team was recognized by the Montana Association of Cardiovascular and Pulmonary Rehabilitation (MACVPR) for the department's performance of the Montana Cardiac Rehabilitation Outcomes Project (MCROP). The Cardiovascular Health Program is part of the Montana Department of Public Health & Human Services. Each year the MCROP recognizes individual programs from MACVPR that are performing "above the line". The "line" in reference is the regional benchmark for each indicator being tracked by the outcomes project.

The cardiac rehab program at St. James Healthcare had the highest rating of all large hospitals from Montana and northern Wyoming participating in the project over this past year. Of the quality indicators evaluated, the St. James cardiac rehab program exceeded the regional benchmark in 11 of the 13 indicators.

St. James Recognized as a Pediatric Prepared Facility

St. James Healthcare has received a formal designation as a Pediatric Prepared Facility from the Montana Emergency Medical Services for Children (EMSC). Multiple departments at St. James have worked to build a strong pediatric component and they work together to serve the children and families of Southwest Montana.

"This designation emphasizes St James' dedication to caring for not only the adults

in our community but also the children," said Emergency Department Director Annie Sutton, RN. "The criteria for this designation requires multiple departments in the hospital to work together. This really speaks to the excellence and teamwork of our teams."

The Montana Pediatric Facility Recognition program is voluntary and was created to recognize hospitals that have demonstrated their ability to provide advanced pediatric care for the majority of pediatric medical emergencies including illness and injury. St. James' designation lasts for a three-year period and will be up for renewal in September of 2022.

Montana Sports Medicine Team Member, Kaleb Birney, Honored by the NATA

Kaleb Birney has received the National Athletic Trainers' Association (NATA) Young Professional's Committee National Distinction Award. The National Distinction Award is the Young Professionals' Committee's highest honor to recognize a young professional athletic trainer who has made an immediate and definitive impact on the athletic training profession at the national, district, state, or community level. Birney will receive his award at this year's NATA National Convention in Las Vegas at the Mandalay Bay on Wednesday, June 26th.

Birney, a member of the Montana Sports Medicine team with St. James Healthcare in Butte, MT, is currently the Head Athletic Trainer at The University of Montana Western. He has held this position for three years but has recently finished his fifth year at UMW.



Annual Admissions

3,388



ER Visits

16,818



Inpatient Surgeries

2,229



Deliveries

250

2019 Measures of Impact



more than
\$766
thousand
raised in cash and
commitments



\$214
thousand
transferred to
our hospital

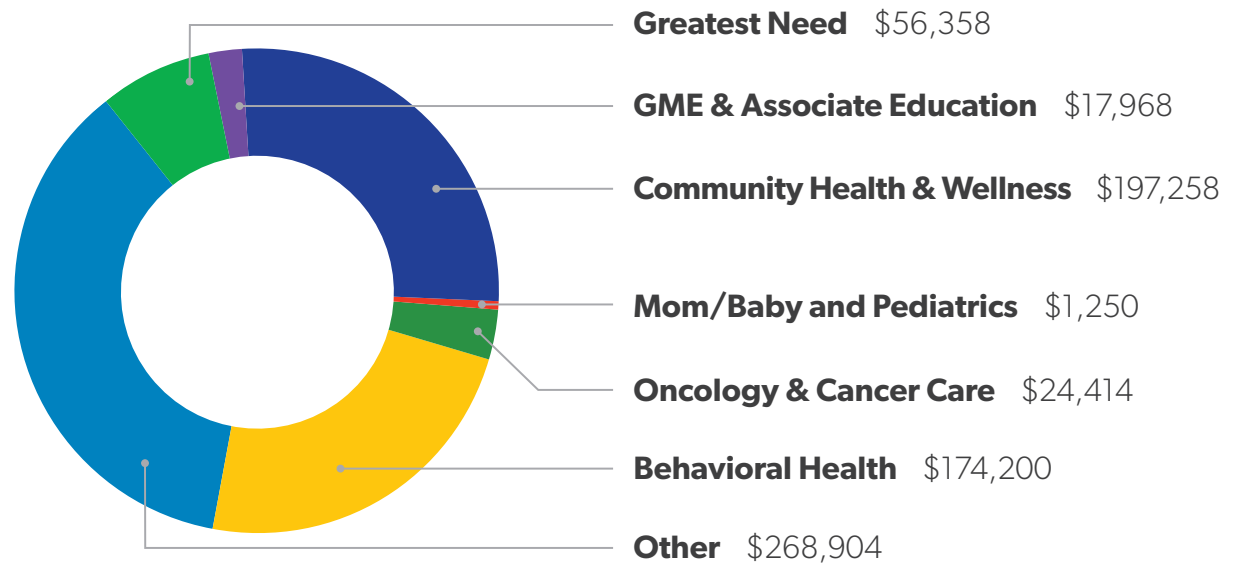


\$312
thousand
grant award
money received



more than
\$63
thousand
secured from Caring
Spirit Associate
Giving Campaign

Donors Directed Over \$760 Thousand to the Following:



Financial Health

Cash and Commitments by Source:

Balance Sheet as of December 31, 2019

ASSETS

Cash and cash equivalents	\$	334,959
Accounts Receivables, net		125
Total Net Assets	\$	335,084
Investments		5,040,214

TOTAL ASSETS \$ **5,375,298**

LIABILITIES

Accounts Payable	\$	0
Accrued Salaries, Wages and Benefits		13,322
Due to Hospital		(18,411)
Total Current Liabilities		(5,089)

NET ASSETS

Without Donor Restrictions		606,151
With Donor Restrictions		4,773,804

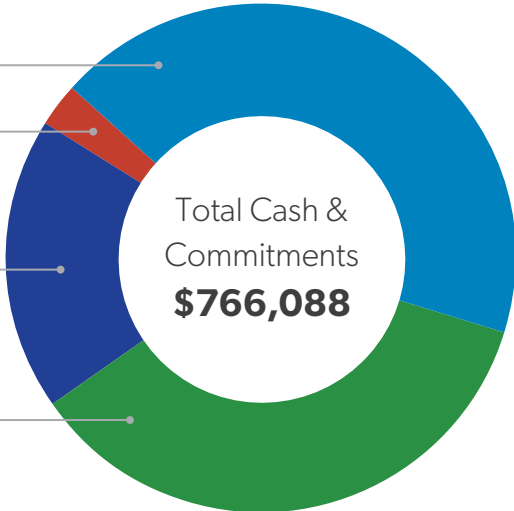
TOTAL LIABILITIES & NET ASSETS \$ **5,375,298**

Grants: \$311,825

Major Gifts \$20,000

Annual Fund \$133,700

Events \$255,993



Board & Staff

2019 Board of Directors



Paul Babb



Kevin Dennehy



Maura DeShaw



Andy Durkin



Holly Ferguson



Kevin Kissell



Krissy
Krackowsky



Ryan Lynch



Leo McCarthy

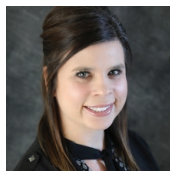


Janel Morgan

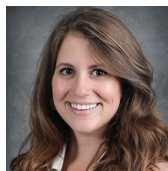


Dan Steele

Staff



Kacie Bartholomew
*Director of
Development*



Margo Ensz
*Development
Coordinator*



Ways to Give

The Saint James Healthcare Foundation gratefully accepts gifts to support Saint James' mission. No gift is too small, and your gift will be used for the project or program of your choice. Your contributions are tax deductible, and you will receive a letter of acknowledgment for tax purposes. Donors have the option to be publicly recognized in a number of ways in our hospital.

Donate by Mail or Phone

Donations are accepted over the phone by calling 406-782-5670 or by mail at:

St. James Healthcare Foundation
400 S. Clark St., Butte, MT 59701

Payments Accepted: Cash, Check, Credit/Debit Card, Cashier's Check or Money Order

Online Giving

Visit www.stjameshealthcare.org/foundation to make a secure, online donation today with a credit or debit card. One-time and recurring payment options are available.

Planned Giving

Planned gifts provide resources that create extraordinary opportunities and preserve our future. Planned gifts include cash and pledge gifts of bequests, trusts, life insurance, and retirement assets.

Corporate Giving

Help your company and your employees make an impact here in Butte. Get involved with St. James Healthcare Foundation through contributions, grants, or events via Corporate Gifts and Sponsorships.

Foundation and Corporate Grants

We welcome the opportunity to work with foundations and corporations on philanthropic grants to the St. James Healthcare Foundation.

Stocks and Appreciated Securities

One way to boost your charitable contributions is to give shares of appreciated stock instead of cash. They are easily valued without an appraisal and easy to transfer. Donating appreciated securities before they are sold typically results in a tax advantage. A tax deduction is normally allowed based on the market value at the time of the gift. Since the deduction is based on current value rather than cost, no tax is paid on the appreciation.

Tribute Gifts

Tribute gifts are given in honor or memory of a special person – perhaps a caregiver, family member, or friend. They are given in thoughtful remembrance of a life; in recognition of a special occasion; or in appreciation of service. These tributes serve as a permanent expression of love, honor, and recognition.

Endowments

Endowments are invested for growth and income in a diversified portfolio and are strategically managed by the SCL Health Finance team. Each endowment distribution is used according to the donor's intent as outlined in a formal agreement between the donor and the Foundation. Funds earned from an endowment may support a program and are distributed to the hospital annually in accordance with the policies established by the St. James Healthcare Foundation.

Real Estate

The St. James Healthcare Foundation accepts gifts of real estate, including houses, condominiums, commercial properties, farm land, rental property, and undeveloped land after a thorough review of the property and its potential usage by the Foundation.



400 S. Clark St. | Butte, MT 59701
(406) 782-5640 | www.stjameshealthcare.org